

AMAC Foundation

Annual Report | 2025

Trusted Guidance. Practical Education.
Service to America's Seniors.



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Letter From
The President

Welcome to the
AMAC Foundation’s
2025 Annual Report.

Thank you for your interest
in our mission and for your
support of the work we do to
serve America’s seniors and
those approaching retirement.

In many ways, 2025 was a year of strengthening our foundation and preparing for meaningful growth. We expanded our reach, served more people, and continued building the programs that will allow us to help even more Americans in the years ahead.

Our Social Security Advisory Service remains the cornerstone of our work. This past year, our advisors responded to more calls and emails than ever before, helping individuals and families understand complex benefit questions, avoid unnecessary setbacks, and make more precise decisions about retirement.

We also continued to strengthen our role as a trusted educational resource. Through webinars, articles, and public programs, the Foundation reached Americans far beyond those we are able to assist one-on-one. These efforts reflect our broader commitment to helping seniors and future retirees stay informed, prepared, and empowered.

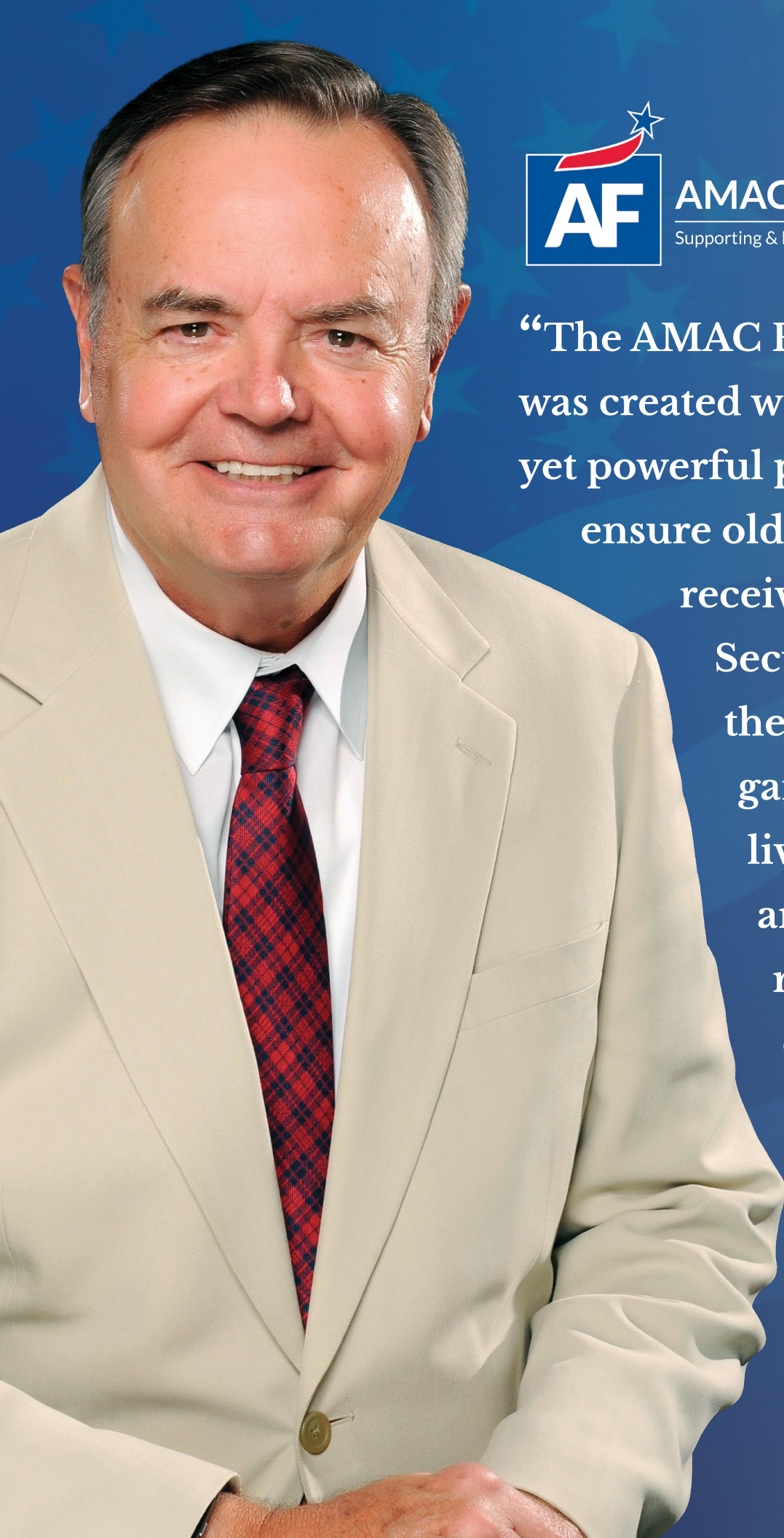
Looking ahead, we are especially excited about the continued expansion of our educational work, including the 2026 Constitutional Advocacy Academy. This initiative will help participants deepen their understanding of the principles, responsibilities, and civic knowledge that sustain our country and strengthen our communities.

The work we accomplished in 2025 has positioned the AMAC Foundation for an extraordinary year ahead. We are growing our reach, expanding our impact, and remaining true to the values that guide our mission: faith, family, and freedom.

Thank you for your trust, generosity, and partnership. Your support makes this work possible, and we are honored to serve alongside you.

With gratitude,

Rebecca Weber
President | AMAC Foundation



“The AMAC Foundation was created with a simple yet powerful purpose: to ensure older Americans receive the Social Security benefits they have earned, gain fair cost-of-living increases, and never face retirement decisions alone.”

Dan Weber
(1943 – 2020)
Founder, AMAC

About the AMAC Foundation

The AMAC Foundation was built on a simple but enduring purpose: to serve America’s seniors and those approaching retirement with trusted guidance, practical education, and personal support.

That purpose reflects the vision of our founder, Dan Weber, whose commitment to enriching the lives of older Americans remains a defining part of the Foundation’s identity.

For more than a decade, the Foundation has helped mature Americans navigate decisions that can affect their financial security, independence, and peace of mind. Today, that work continues through our nationally respected Social Security Advisory Service, Medicare education, civic and constitutional education, employer-based education, and trusted public resources.

At the center of our work is a simple belief: seniors should not have to face complicated systems alone. Whether someone is trying to understand when to claim Social Security, how Medicare enrollment works, how to avoid benefit-related missteps, or how to stay informed and engaged in civic life, the AMAC Foundation is committed to being a dependable and credible resource.

In 2025, the Foundation strengthened its core mission while expanding the ways we serve. Our team provided direct, personalized support in the complex areas of Social Security and Medicare, while also growing our educational outreach through webinars, articles, public programs, and partnerships with organizations committed to public service. These efforts allowed us to reach more Americans with timely, practical information that supports informed decision-making and long-term confidence.

OUR VISION

To be the single greatest resource for mature Americans.

OUR MISSION

To be the premier provider of critical services and trusted source of indispensable, credible guidance for America’s patriotic seniors and future generations.

PILLARS

- Social Security guidance
- Medicare guidance
- Educational Programs
- Preservation of American values
- Community engagement for mature Americans

2025 at a Glance

In 2025, the AMAC Foundation continued to expand its reach and deepen its impact on the lives of America’s seniors and those approaching retirement. Through trusted guidance, direct support, and educational outreach, we helped more individuals navigate important decisions with greater confidence and clarity.

The Foundation’s work remained centered on practical service, credible information, and a deep commitment to the people we serve.



By The Numbers



5,639

Personal inquiries answered in 2025



44,000+

Individuals and families assisted since the Advisory Service began



100+ Years

Combined SSA experience among former SSA professionals on our advisory team



\$2.5 Million

In Social Security benefits identified and recovered since 2022



3,000

People attending over dozens of live and virtual educational events



600+

Print media outlets feature Ask Rusty weekly

Our Programs and Services

The AMAC Foundation provides a much needed resource for aging Americans. Our work is donor-supported and designed to help make informed decisions with greater clarity.

Through personalized assistance, educational programming, and timely public resources, the Foundation helps individuals and families better understand complex systems that can affect their financial security, healthcare decisions, and long-term wellbeing. Our goal is to ensure that the people we serve have timely access to credible information, compassionate support, and practical tools they can rely on.

Core Services

Personalized Social Security Advisory Service
One-on-one guidance for individuals and families navigating Social Security Regulations.

Medicare Education and Guidance
Educational resources, seminars, and direct informational support for those approaching or navigating Medicare.

Employer-Based Social Security and Medicare Education
Concierge-style education for businesses and organizations seeking to help employees prepare for retirement decisions.

Civic and Constitutional Education
Educational programming focused on constitutional principles, lawful civic engagement, and community leadership.

Public Resource Websites
Timely updates and educational content through AMACFoundation.org, SocialSecurityReport.org, and MedicareReport.org.

Webinars, Articles, and Public Programs
Accessible educational content designed to reach more Americans with practical, credible information.



Learn what others won't tell you about Medicare. Carl Hohsfield, Executive Vice President of AMAC Senior Resources Network shares expert insights and hosts a live Q&A session during this **FREE** event.



Social Security Advisory Service



The Social Security Advisory Service remains the cornerstone of the AMAC Foundation’s work.

Through this free, donor-supported service, our experienced advisors provide personalized guidance to individuals and families navigating the often confusing world of Social Security.

The strength of this service comes from the depth of knowledge behind it. The AMAC Foundation’s advisory team includes former Social Security Administration professionals with more than 75+ years of combined SSA experience helping the public navigate complex Social Security questions. Their firsthand knowledge allows the Foundation to provide guidance rooted in practical experience, professionalism, and care.

Whether someone is preparing to claim benefits, trying to understand spousal or survivor rules, facing a disability-related question, or working through an issue involving Medicare timing, our team offers one-on-one support designed to help people understand their options, avoid common pitfalls, and move forward with greater clarity.

For many Americans, Social Security decisions carry long-term financial consequences. The AMAC Foundation exists to help ensure that seniors and future retirees do not have to face these decisions alone.



Why Social Security Guidance Matters



Helping Seniors Claim the Benefits They Earned

Behind every Social Security question is a person or family trying to make an important decision with real consequences. That is why the AMAC Foundation’s Social Security Advisory Service is about more than information — it is about impact.

The Foundation has helped seniors identify and recover **more than \$2.5 million** in Social Security benefits they were entitled to but may have otherwise missed.

That impact represents more than numbers. It reflects rent paid, medical bills covered, retirement decisions made with confidence, and peace of mind restored *for those we serve.*

Our advisors help with a wide range of issues, including:

- Claiming strategies
- Spousal and survivor benefits
- Disability-related questions
- WEP/GPO concerns
- Medicare timing and enrollment coordination
- Working while receiving benefits
- Benefit estimates and eligibility questions

As demand grows, so does the need for additional trained advisors. The Foundation has the expertise and the service model to help more people, but expanding our capacity will require continued donor support.

More advisors means more calls answered, more benefit mistakes corrected, and more seniors receiving help before costly decisions become permanent.



Making a Difference

Real People. Real Questions. Real Results.

Every inquiry to the AMAC Foundation’s Social Security Advisory Service begins with a real person trying to make sense of a complicated system. Some are preparing to retire. Some are grieving the loss of a spouse. Others are trying to understand Medicare, disability, survivor benefits, delayed retirement credits, or confusing information from government offices.

In 2025, the Foundation’s advisors provided timely, thoughtful, and personalized guidance to thousands of individuals and families. The responses below reflect what this service means to the people who turn to us for help.

Clarity When It Matters Most

After receiving conflicting information from several sources, one senior reached out to the AMAC Foundation for help understanding her Social Security and Medicare options. Our team provided a clear explanation of the rules, timing, and next steps, giving her the confidence to move forward.

“You are absolutely marvelous!!! You have said exactly what I knew and what my gut has been telling me. Thank you, thank you, thank you ever so much.”

That kind of relief is at the heart of the Foundation’s work: helping people replace confusion with clarity, and anxiety with confidence.

Voices from Those We Served

- “I finally have good, solid information!”
- “This guidance service is invaluable.”
- “Decisions around Medicare and Social Security are complex, and you make it all make sense.”
- “Your responses to my information requests have been invaluable.”
- “Trying to find anything on the Social Security website is pretty challenging.”
- “You’ve made a complex SSA system easier to understand with your insight on complicated scenarios.”
- “I contacted them as you advised. Issue resolved.”
- “I wish the documentation from the Social Security Administration would be more definitive, but I’m glad you are here to assist.”

Medicare Education and Guidance

Medicare decisions can be confusing, especially for those approaching eligibility for the first time.

Enrollment timelines, coverage options, penalties, and coordination with Social Security can quickly become overwhelming without clear and trustworthy information.

Through MedicareReport.org, educational seminars, and direct informational support, the AMAC Foundation helps seniors and future retirees better understand their options, avoid common mistakes, and prepare for important healthcare decisions with greater foresight. MedicareReport.org serves as a free public resource, offering timely updates and practical information on Medicare, healthcare policy, and related issues affecting older Americans.

The Foundation’s Medicare education efforts are designed to complement our Social Security Advisory Service by helping individuals understand how Medicare fits into the broader retirement picture. Whether someone is aging into Medicare, reviewing enrollment rules, or trying to avoid costly penalties, our goal is to provide clear guidance that supports informed decision-making.

Areas of Focus

- Medicare Parts A, B, C, and D
- Enrollment timelines
- Late enrollment penalties
- Coordination with Social Security
- Healthcare policy updates
- Common questions for those approaching Medicare eligibility

By providing accessible education and trusted resources, the AMAC Foundation helps seniors approach Medicare decisions with clarity, preparation, and peace of mind.



Civic and Constitutional Education



Why It Matters

The AMAC Foundation believes informed citizens are essential to a healthy republic. In 2025, the Foundation expanded its educational outreach through webinars, articles, and public programs designed to help Americans better understand the principles, institutions, and civic responsibilities that shape our nation.

Our Commitment

Rooted in civic responsibility and constitutional government, this work reflects the Foundation’s commitment to helping mature Americans remain informed, engaged, and confident in their role as citizens.

Looking Ahead

The Foundation is preparing to grow this work through the **Constitutional Advocacy Academy**, a year-long educational initiative developed in partnership with the **Leadership Institute**. The Academy is designed to equip engaged citizens with the knowledge, skills, and confidence to advocate effectively, lawfully, and respectfully at every level of government.



The Program Is Organized Around Three Areas of Growth



Foundations of Self-Governance

Participants build a stronger understanding of Article I, the First Amendment, the legislative process, parliamentary procedure, and lawful advocacy practices.



Applied Advocacy Skills

Participants develop practical skills in grassroots engagement, persuasive communication, civility, legislator research, and effective meetings with elected officials and staff.



Civic Leadership and Influence

Participants learn how to apply advocacy skills at the state level, lead by example in their communities, build coalitions, and strengthen long-term civic engagement.

2026 Expansion Priorities

In 2026, we continue to strengthen the foundation for the next stage of growth and are focused on expanding the programs that allow us to serve more people, reach new audiences, and bring trusted education directly to the communities and organizations that need it.



Building Employer-Based Social Security and Medicare Education

The Foundation is also developing concierge-style education for businesses, associations, and organizations that want to help employees prepare for Social Security, Medicare, and retirement-related decisions.

As more Americans approach retirement while still actively employed, employers need trusted educational resources to help their teams understand:



Claiming Timelines



Medicare Enrollment



Survivor Benefits

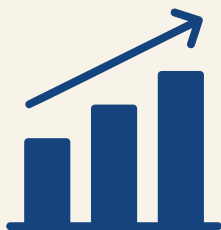


Working While Receiving Benefits



Common Mistakes That Can Affect Long-Term Financial Security

This expansion builds directly on the Foundation’s core strength: helping people understand complex systems with clarity, compassion, and professionalism.



Expanding Capacity to Meet Demand

Both of these 2026 priorities require additional capacity. As the Foundation grows its educational reach and responds to increasing demand for Social Security guidance, donor support will be essential to training advisors, supporting staff, producing educational resources, and ensuring that more Americans receive timely, trusted help.

Looking Ahead



Expand. Educate. Empower.

The AMAC Foundation enters 2026 with strong momentum and a clear focus: expand trusted guidance, reach more Americans with practical education, and strengthen the programs that help seniors and those approaching retirement navigate life’s most important decisions.

The work completed in 2025 has positioned the Foundation for meaningful growth. As demand for Social Security and Medicare guidance continues to rise, we remain committed to meeting people on their own terms — with clear answers, credible resources, and compassionate support.

In the year ahead, the Foundation wil focus on:



Expanding the Social Security Advisory Service to meet growing demand



Increasing Medicare education for Americans approaching eligibility



Growing the Constitutional Advocacy Academy



Developing employer-based Social Security and Medicare education



Publishing expanded Social Security, Medicare, retirement, and healthcare content



Building partnerships that extend the Foundation’s reach and impact

Through each of these priorities, the AMAC Foundation will continue to serve as a trusted resource for mature Americans and future retirees.

As we look to 2026, we do so with gratitude for our donors, partners, advisors, and supporters who make this work possible. Together, we are building a stronger, more trusted Foundation — one prepared to serve more people, in more ways, for years to come.

**Our goal is simple:
help more people make
informed decisions,
avoid costly mistakes,
and move forward with
greater confidence.**

Thank You to Our Donors and Partners



The work of the AMAC Foundation is made possible by the generosity of donors, partners, and supporters who believe seniors deserve trusted guidance, practical education, and personal support.

Every call answered, every question researched, every webinar hosted, and every resource published reflects the commitment of people who make this mission possible. Your support allows the Foundation to provide free and accessible guidance to individuals and families navigating some of life’s most important decisions.

As demand continues to grow, donor support will determine how many more people we can reach. Additional resources allow the Foundation to train and support more advisors, expand educational programming, strengthen public resources, and bring trusted Social Security and Medicare education to more seniors, families, employers, and communities.

The Foundation is fortunate to have advisors with extraordinary experience, including former Social Security Administration professionals with more than 75 years of

combined service. But as demand continues to grow, experience alone is not enough. Donor support is essential to expanding advisory capacity, training additional team members, and ensuring more seniors receive timely, trusted help.

Because of you, seniors receive answers. Families gain peace of mind. Future retirees make better-informed choices. Communities are strengthened through education, service, and civic understanding.

Thank you for standing with the AMAC Foundation and helping us serve more people, in more ways, with greater impact.

To support the AMAC Foundation’s work, visit amacfoundation.org/donate.

The AMAC Foundation is a 501(c)(3) nonprofit organization. EIN: 32-0312372.

All Foundation services and programs are supported by public donations. Contributions are tax-deductible as allowed by law. No goods or services are provided in exchange for contributions.



Contact Us



The AMAC Foundation is here to help seniors, future retirees, families, employers, and community partners connect with trusted information and support.

General Inquiries

info@amacfoundation.org

Social Security Advisory Service

ssadvisor@amacfoundation.org

Phone

888-750-2622

Monday – Friday, 9:00 a.m. – 4:00 p.m. EST

Online Resources

amacfoundation.org

socialsecurityreport.org

medicarereport.org

Need Help with a Social Security Question?

Contact the AMAC Foundation Social Security Advisory Service at amacfoundation.org/Questions or call **888-750-2622** Monday – Friday, 9:00 a.m. – 4:00 p.m. EST

The AMAC Foundation is not affiliated with the Social Security Administration and does not provide legal, accounting, financial, or tax advice. Individuals should consult the appropriate licensed professional for guidance specific to those areas.



AMAC Foundation

Supporting & Educating America's Seniors

